

## Leaving a gift in your will to Anchor - Helpsheet

Although we don't encourage residents to leave Anchor a gift in their will, we do understand some residents may wish to do this, as a way of saying 'thank you' or as a legacy so that other Anchor residents can benefit.

This may be by leaving something in your will to benefit the residents where you live or by leaving money to Anchor more generally through Anchor's Community Grants Scheme – more information about this scheme is available at <a href="https://www.anchor.org.uk/existing-residents/anchor-community-grants">www.anchor.org.uk/existing-residents/anchor-community-grants</a>

Please note: Anchor colleagues are not allowed to help you draw up your will or benefit from it in any way and could face disciplinary action if they do.

## Leaving a gift in your will

When drawing up a will you should seek independent legal advice or talk to the Citizen's advice bureau (see details below).

If you decide to leave Anchor a gift in your will, please tell us about your plans to do so by contacting us using one of the following options:

- Write to our Resident Involvement and Wellbeing team, Community Grants, Anchor Hanover Group, 2 Godwin Street, Bradford, BD1 2ST
- Email <u>Community.Grants@anchor.org.uk</u>
- Call our Resident Wellbeing Lead on 07523 943501
- Call our Customer Centre on 0800 731 2020.

If we accept the gift or donation, we will always ensure that we carry out the wishes detailed in your will.

## **Useful information**

- www.Gov.uk search 'leaving gifts to charity in your will' this explains about tax relief on your donations
- <u>www.citizensadvice.org.uk</u> or telephone 0800 144 8848.