

MyAccount

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What is MyAccount?

MyAccount allows leaseholders/freeholders to securely:

- · Access their personal information, including account details
- Set up a Direct Debit
- Make an online payment
- Contact us
- Update their personal details

In the future we will look to expand **My**Account to enable leaseholders/freeholders to complete a variety of tasks including repair requests and online surveys.

The information that you can see on **My**Account is live so it's up-to-date. It is the same information used by us at Anchor. **My**Account can be accessed from the Anchor website (www.anchor.org.uk).

Viewing your statement online

One of the key benefits of **My**Account is it allows leaseholders/freeholders to securely access information about their service charge account. **My**Account ensures that leaseholders/freeholders can always get up-to-date information about their balance and payment details.

After successfully logging into \mathbf{My} Account you will need to select the required service. In this case you would click the blue highlighted link below 'Leasehold customers'.

Leasehold customers

Check your service charge account balance and see a full statement of all your service charge payments.

Register for an account / Login to your account

This will open the Your Account Overview screen. This initial screen is an overview of the accounts you hold with Anchor. Multiple accounts will be shown where relevant. The information in these accounts cannot be edited or deleted.



The information available on this screen is:

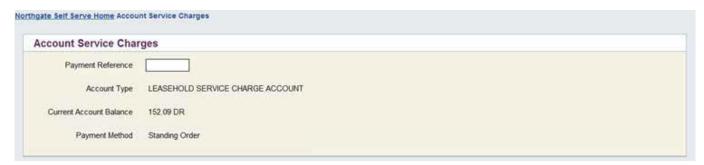
- 1 Payment reference will show the unique reference number of this account
- 2 Account address will display the property address of this account
- 3 Account type shows the account type
- Account start date indicates the date that the account starts
- 5 Current account balance will show the current balance of the account
- 6 Account status will show this as a current or former account
- 7 Payment method will display the payment method of the account
- 8 Clicking on the 'Click here for further details' button takes you to your account service charges page.



The service charge account screen displays the charges that have been applied to this account and the periods that the charges are applied from and to. The first section displays the account information – this helps to ensure you are in the correct account where multiple accounts exist.

The information available on this screen (image 1) is:

- 1 Payment reference shows the unique reference number of this account
- 2 Account type shows the account type
- 3 Current account balance will show the current balance of the account
- Payment method will display the payment method of the account.



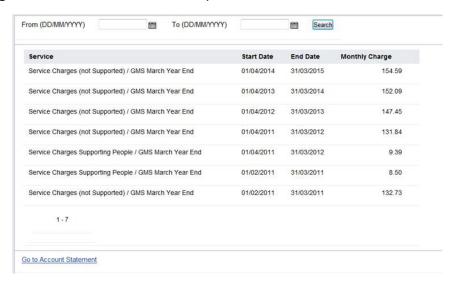
The next section is a history of the charges that have been applied to this account. The current or most recent is always at the top.

The information available on this screen (image 2) is:

- 1 Search from and to with the 'Search' button
- 2 Service is a description of the service applied to the account
- 3 Start date is the date the service is charged from
- 4 End date is the date the service is charged to



- Monthly charge is the monthly cost of this service
- 6 Clicking on 'Go to account statement' provides a detailed statement for the account.

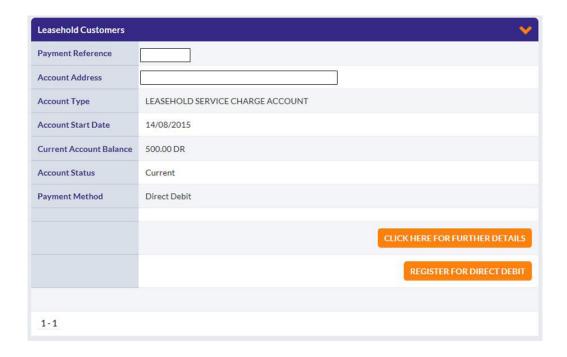


Your account statement shows all transactions recorded on the account (Anchor's earliest records start on the 1 April 2003) with the most recent transactions first. The list of transactions can be refined by selecting the calendar from and to dates and clicking search.

Setting up a Direct Debit

Direct Debit provides an easy way for you to pay your service charge automatically each month. If your service charge amount changes, your payment can be automatically updated without you having to do anything. We will always give you notice of any changes before they happen.

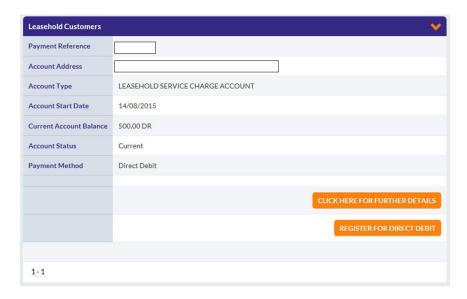
Setting up a Direct Debit couldn't be easier. Click on the 'Register for Direct Debit' button and follow the instructions to fill in your bank account details. If you are already registered to pay by Direct Debit and wish to amend your Direct Debit please call us on **0800 731 2020**.





Making an online payment

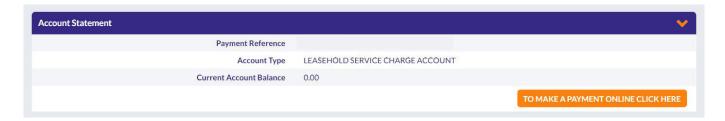
Making an online payment is quick and simple. Simply click on the 'Click Here For Further Details' button on your account overview.



Once on your Account Service Charges page click on the 'Go To Account Statement' button on the bottom right of the page.

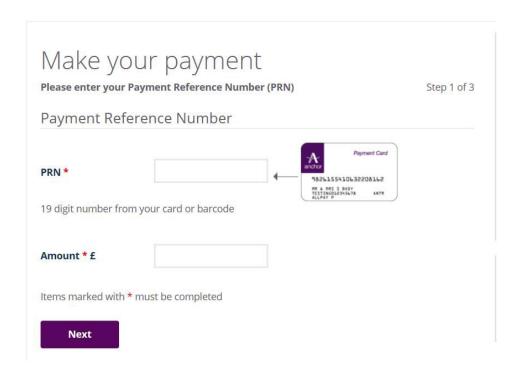


Then click on the 'To Make a Payment Online' button at the top of the page.

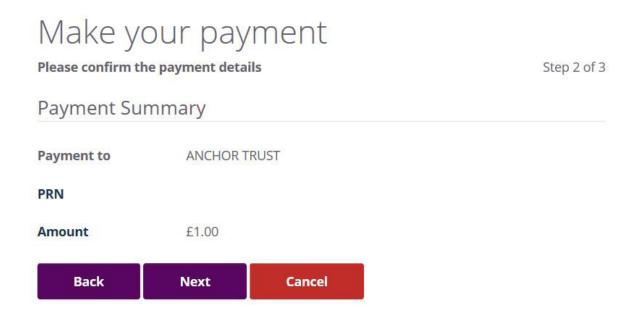




On this page your PRN will be automatically populated and you will need to enter the amount you wish to pay and click the 'Next' button.



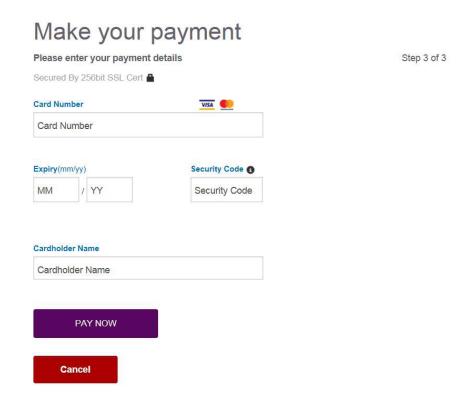
The next page will display a summary of your payment amount details and PRN. Please check the amount is correct and click 'Next'. You can click the 'Back' button if you wish to change the amount or click the 'Cancel' button to end the online payment process.





On the last page you will need to enter the 16 digit number along the front of your payment card, the expiry date and the security code (the last 3 digits on the signature strip on the back of your card).

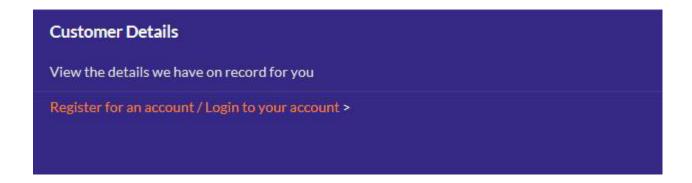
Please enter your name as it appears on the card in the 'Cardholder Name' field and click the 'Pay Now' button to complete your online payment.



You can click the 'Cancel' button at any stage to end the online payment process.

Updating your details

The customer details section allows you to view and update your personal details with any changes to your circumstances. You can update members of the household and also view any current applications you have with us.





The information available on this screen is:

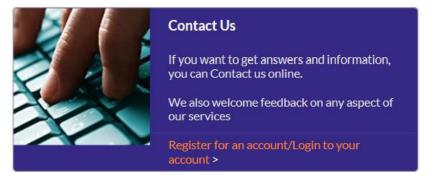
- Your main account details.
- Your contact information
- Other details about you
- 4 Correspondence address
- 6 Any people associated with your household



You can use the orange buttons to amend any section you require. Some changes may require you to submit further evidence to verify the change – if you do, we will follow up with an email to your registered email address and explain exactly what you need to provide.

Contact us

The contact us section allows you to submit your complaint, compliment and enquiry online.



Firstly, choose the reason you would like to contact us.



Simply fill in the form and submit your contact. If your issue is urgent it may be better to call us on 0800 731 2020 Monday to Friday, 8am to 6pm, Saturday 10am to 4pm. We aim to look in to your query within 48 hours.



MyAccount **security**

Anchor takes the security of all customer information extremely seriously. In order to protect the security of personal data held within **My**Account, the system closes if you're logged in but haven't used it for 10 minutes or more.

Should you forget your password, this can be reset and reissued automatically by clicking on the Forgotten your password? link on the log in screen.

The password will be reset automatically and an email will be issued to your registered email address containing these revised details. If you do not receive an email or if you have forgotten your username contact the Customer Centre on **0800 731 2020**. You will be asked a number of security questions to confirm your identity, ensuring we only pass information to the correct person.

Accessing MyAccount from a shared computer

If the computer used to access your account information is used by other people (for example a computer in a public library), it is strongly advised that you log off before leaving the computer and close the web browser. This will protect your personal details from being seen by another user.

Simply click the **Log off** button in the top right of the **My**Account web page and then close the current web session, and ideally delete your browsing history.

Your settings Log Off

Further information

Should you have any questions about registering, accessing or using **My**Account please call us on **0800 731 2020** Monday to Friday, 8am to 6pm Saturday 10am to 4pm or email us at contact@anchor.org.uk

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